

新股認購更改/取消申請表格

IPO APPLICATION AMENDMENT/CANCELLATION REQUEST FORM

致: 中國中恒金融集團有限公司

To: China Zhong Heng Finance Group Limited

客戶名稱 Account Name

客戶號碼 Account Number

日期 Date

股票代號 Stock Code	股票名稱 Stock Name

更改 Amendment  取消申請 Cancel Application

原有申請發售股份數目 No. of Offer Shares Original applied	最後申請發售股份數目 No. of Offer Shares Final applied	總額 Total Amount
<input type="checkbox"/> 現金認購 Cash Subscription		
<input type="checkbox"/> 融資認購 Margin Subscription: 信貸比率 Loan Rate _____ %, 利息比率 Interest Rate _____ % 融資金額 Margin Loan Amount _____		

客戶聲明 Declaration by Client:

- 本人 / 吾等已細閱及明白招股章程所載的條款、條件，並同意受其約束，且知悉招股章程所述有關公開發售的條件及限制;  
I / we have read and understand the terms and conditions set out in the Prospectus and agree to be bound by them, and am/are aware of the conditions of and restrictions on the public offer described in the Prospectus;
- 本人 / 吾等同意完全償付中國中恒金融集團有限公司因本人 / 吾等撤回此申請而引致的任何利息及損失。本人/吾等並將不會對中國中恒金融集團有限公司計算的款項有異議;  
I / We agree to fully reimburse CZHF any interest and damage which may incur in case I/We withdraw this application. I / We will not dispute the amount calculated by CZHF;
- 本人 / 吾等承諾並同意接納所申請認購的公開發售股份，或本人 / 吾等根據是項申請獲分配的較少數目的公開發售股份;  
I / We undertake and agree to accept this public offer shares applied for, or any lesser number allocated to me/us on this application;
- 本人 / 吾等同意本人 / 吾等作出的本申請、其接納及由此訂立的合約，將受香港法例規管，並按其詮釋;  
I / We agree that this application made by me/us, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong;
- 本人 / 吾等本人 / 吾等謹此確認，上述聲明均為真實正確。並且，本人承諾並保證，將為由本人的虛假聲明或失實陳述而造成中國中恒金融凡任何虧損、損失、費用或支出作出賠償。  
I / We hereby confirm the above declaration is true and correct and hereby undertake and warrant that I / we shall keep CZHF indemnified against any loss, damage, cost or charges that CZHF may suffer or incur due to my false declaration / misrepresentation.

客戶簽署

Client Signature \_\_\_\_\_

日期

Date \_\_\_\_\_

只供內部使用 For official use only

Received by CS / AE	Signature Verified by	Input by	Approved by
Name	Name	Name	Name
Date	Date	Date	Date