



CHINA ZHONG HENG FINANCE GROUP LIMITED

中國中恒金融集團有限公司

Client Consent Form under the Hong Kong Investor Identification Regime (HKIDR) and Over-the-counter Securities Transaction Reporting Regime (OTCR)

I/We acknowledge and agree that China Zhong Heng Finance Group Limited (“CZHF”) may collect, store, process, use, disclose and transfer personal data relating to me/us (including my/our CID and BCAN(s)) as required for CZHF to provide services to me/us in relation to securities listed or traded on the Stock Exchange of Hong Kong (“SEHK”) or traded on any over-the-counter market, network or facility, submitting my/our IPO application to Hong Kong Securities Clearing Company Limited (“HKSCC”) via FINI (“Fast Interface for New Issuance”), and for complying with the rules and requirements of SEHK and the Securities and Futures Commission (“SFC”) in effect from time to time. Without limiting the foregoing, this includes:

(a) disclosing and transferring my/our personal data (including CID and BCAN(s)) to SEHK and/or the SFC in accordance with the rules and requirements of SEHK and the SFC in effect from time to time;

(b) allowing SEHK to: (i) collect, store, process and use my/our personal data (including CID and BCAN(s)) for market surveillance and monitoring purposes and enforcement of the Rules of the Exchange of SEHK; and (ii) disclose and transfer such information to the relevant regulators and law enforcement agencies in Hong Kong (including, but not limited to, the SFC) so as to facilitate the performance of their statutory functions with respect to the Hong Kong financial markets; and (iii) use such information for conducting analysis for the purposes of market oversight;

(c) allowing the SFC to: (i) collect, store, process and use my/our personal data (including CID and BCAN(s)) for the performance of its statutory functions including monitoring, surveillance and enforcement functions with respect to the Hong Kong financial markets; and (ii) disclose and transfer such information to relevant regulators and law enforcement agencies in Hong Kong in accordance with applicable laws or regulatory requirements; and

(d) providing my/our BCAN to HKSCC allowing HKSCC to: (i) retrieve from SEHK (which is allowed to disclose and transfer to HKSCC), process and store my/our CID and transfer my/our CID to the issuer’s share registrar to enable HKSCC and/ or the issuer’s share registrar to verify that I/we have not made any duplicate applications for the relevant share subscription and to facilitate IPO balloting and IPO settlement; and (ii) process and store my/our CID and transfer my/our CID to the issuer, the issuer’s share registrar, the SFC, SEHK and any other party involved in the IPO for the purposes of processing my/our application for the relevant share subscription or any other purpose set out in the IPO issuer’s prospectus.

I/We also agree that despite any subsequent purported withdrawal of consent by me/us, my/our personal data may continue to be stored, processed, used, disclosed or transferred for the above purposes after such purported withdrawal of consent.

Failure to provide CZHF with my/our personal data or consent as described above may mean that CZHF will not, or will no longer be able to, as the case may be, carry out my/our trading instructions or provide me/us with securities related services (other than to sell, transfer out or withdraw my/our existing holdings of securities, if any).

Note: The terms “BCAN” and “CID” used in this clause shall bear the meanings as defined in paragraph 5.6 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission.



CHINA ZHONG HENG FINANCE GROUP LIMITED

中國中恒金融集團有限公司

Acknowledgement and Consent

I/We acknowledge I/we have read and understand the content of this Client Consent Form provided by CZHF. By ticking the box below, I/we signify my/our consent for CZHF to use my/our personal data (including CID and BCAN(s) together with any requisite data relating to my/our transaction and/or account as required by the Regulatory Rules) on the terms of and for the purposes set out in this Client Consent Form.

- I/We agree to CZHF's use of my/our personal data for the purposes set out in this Client Consent Form.

Signed by:  _____

Account Name: _____

Account number: _____

Date: _____

Remarks: Client must sign in conformity with the specimen already registered with the Company.